**INTEREST RATES MARKET NOTICE**

**Date: 31 August 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN105”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 1 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN105

**Nominal Issued** R41,000,000.00

**Issue Price** 100%

**Coupon …** % (3 Month JIBAR as at 01 Sep 2021 of … % plus 98bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 June 2022

**Books Close Date** 25 February, 28 May, 27 November

**Interest Payment Date(s)** 7 March, 7 June, 7 December

**Last Day to Register** By 17:00 on24 February, 27 May, 26 November

**Issue Date** 1 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 1 September 2021

**First Interest Payment Date** 7 December 2021

**ISIN No.** ZAG000179359

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN105%20PricingSupplement0109.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 11 5354086

Corporate Actions JSE +27 11 520 7000